

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF SECOND AMENDED AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 19, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. UNCONTESTED MATTERS

1. Debtors' Amended Application for Order Under Bankruptcy Code Sections 327(e) and 328(a), Bankruptcy Rule 2014(a), and Local Bankruptcy Rule 2014-1 for Authorization to Employ and Retain Joseph Hage Aaronson LLC as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date (Docket No. 151)

Objection Deadline: May 12, 2016 at 4:00 p.m.

Responses Filed: None to date.

Replies Filed: None to date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

Additional Documents:

- A. Letter Brief and Supplemental Declaration of Gregory P. Joseph In Support of Debtors' Application Pursuant to Bankruptcy Code Sections 327(e) and 328(a), Bankruptcy Rule 2014(a), and Local Bankruptcy Rule 2014-1 for Authorization to Employ and Retain Joseph Hage Aaronson LLC as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date (Docket No. 299)

Status: The letter brief and supplemental declaration (Docket No. 299) addressing the Court's concerns were filed and a proposed final order will be submitted for consideration by the Court.

2. Application to Employ Debtors' Application for Order Pursuant to Sections 327(a) and 328 (a), Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1 Authorizing Debtors to Employ and Retain PricewaterhouseCoopers LLP as Financial Advisor to the Debtors, Nunc Pro Tunc to the Petition Date (Docket No. 203)

Objection Deadline: May 12, 2016 at 4:00 p.m.

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: A proposed final order will be submitted for consideration by the Court.

II. CONTESTED MATTERS

3. Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 327, 330, and 331 Authorizing Debtors to Employ and Pay Professionals Utilized in the Ordinary Course of Business (Docket No. 30)

Objection Deadline: May 3, 2016 at 4:00 p.m. (unless specifically extended by the Debtors)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents:

- A. Interim Order Granting Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 327, 330, and 331 Authorizing Debtors to Employ and Pay Professionals Utilized in the Ordinary Course of Business (Docket No. 259)

Status: The Debtors and its constituents are negotiating revisions and a revised proposed final order addressing both the constituents and the Court's concerns will be submitted for consideration by the Court. To the extent an agreed upon final order cannot be reached, the Debtors will seek a further interim order regarding the motion.

4. Debtors' Application for Order Pursuant to Bankruptcy Code Sections 327(a) and 328(a), Bankruptcy Rules 2014(a) and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1 Authorizing Employment and Retention of Rothschild Inc. as Financial Advisor and Investment Banker to the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date (Docket No. 101)

Objection Deadline: May 19, 2016 at 10:00 p.m.

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: The objection deadline for the application has been extended for the Creditor's Committee and the Tranche A and Tranche B Lenders and an agreed proposed final order will be submitted for consideration by the Court.

5. Debtors' Amended Motion for Order Pursuant to Bankruptcy Code Sections 102 and 105, Bankruptcy Rules 1015, 2002, 9007, and 9036, and Local Bankruptcy Rule 2002 Authorizing the Establishment of Certain Notice, Case Management, and Administrative Procedures (Docket No. 120)

Objection Deadline: May 12, 2016 at 4:00 p.m.

Responses Filed:

- A. Objection to Notice of Motion (Docket No. 275)

Replies Filed: None to date.

Additional Documents: None to date.

Status: A proposed final order will be submitted for consideration by the Court.

6. Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105 and 362, Bankruptcy Rule 4001, and Local Bankruptcy Rule 4001-1 Authorizing Modification of the Automatic Stay, to the Extent Applicable, to Allow for Reimbursement and/or Payment of Defense Costs and Fees Under Directors' and Officers' Insurance Policies (Docket No. 32)

Objection Deadline: May 3, 2016 at 4:00 p.m.

Responses Filed:

- A. Response and Statement of Non-Opposition with Reservation of Rights of Certain Plaintiffs in ERISA Litigation to the Debtors Motion for Order Authorizing Modification of the Automatic Stay, to the Extent Applicable, to Allow for Reimbursement and/or Payment of Defense Costs Under Directors and Officers Insurance Policies (Docket No. 286)

Replies Filed: None to date.

Additional Documents: None to date.

Status: An agreed proposed final order will be submitted for consideration by the Court.

7. Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105 and 362, Bankruptcy Rule 4001, and Local Bankruptcy Rule 4001-1 Authorizing Modification of the Automatic Stay, to the Extent Applicable, to Allow for Reimbursement and/or Payment of Defense Costs and Fees Under Directors' and Officers' Insurance Policies (Docket No. 33)

Objection Deadline: May 3, 2016 at 4:00 p.m.

Responses Filed:

- A. Response with Reservation of Rights of the Court Appointed Lead Plaintiff Municipal Employees' Retirement System of Michigan to the Debtors' Motion for Order Authorizing Modification of the Automatic Stay, to the Extent Applicable, to Allow for Reimbursement and/or Payment of Defense Costs Under Directors' and Officers' Insurance Policies (Docket No. 173)
- B. Response and Statement of Non-Opposition with Reservation of Rights of Certain Plaintiffs in ERISA Litigation to the Debtors Motion for Order Authorizing Modification of the Automatic Stay, to the Extent Applicable, to Allow for Reimbursement and/or Payment of

Defense Costs Under Directors and Officers Insurance Policies
(Docket No. 286)

Replies Filed: None to date.

Additional Documents: None to date.

Status: An agreed proposed final order will be submitted
for consideration by the Court.

8. Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105(a), 363, 507(a), 541, 1107(a), and 1108 and Bankruptcy Rules 6003 and 6004, (I) Authorizing, but Not Directing, the Debtors to Pay Prepetition Employee Obligations; (II) Authorizing, but Not Directing, the Debtors to Continue Certain Employee Benefit Programs in the Ordinary Course; and (III) Authorizing, but Not Directing, Applicable Banks to Honor Prepetition Checks for Payment of the Prepetition Employee Obligations (Docket No. 8)

Objection Deadline: May 3, 2016 at 4:00 p.m. (unless
specifically extended by the Debtors)

Responses Filed:

- A. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to Certain First Day Motions (Docket No. 43)
- B. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to (I) Final Orders Relating to Certain First Day Motions Seeking to Spend Borrowings Under DIP Financing and (II) Debtors' Motion for Order Appointing Examiner (Docket No. 285)

Replies Filed: None to date.

Additional Documents:

- C. Interim Order Pursuant to Bankruptcy Code Sections 105(a), 363, 507(a), 541, 1107(a), and 1108 and Bankruptcy Rules 6003 and 6004, (I) Authorizing, but Not Directing, the Debtors to Pay Prepetition Employee Obligations; (II) Authorizing, but Not Directing, the Debtors to Continue Certain Employee Benefit Programs in the Ordinary Course; and (III) Authorizing, but Not Directing, Applicable Banks to Honor Prepetition Checks for Payment of the Prepetition Employee Obligations (Docket No. 78)

Status: The hearing with respect to this matter will be
proceeding.

9. Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 26)

Objection Deadline: May 3, 2016 at 4:00 p.m. (unless specifically extended by the Debtors)

Responses Filed:

- A. Westchester Fire Insurance Company's Objection to Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 169)
- B Atlantic Specialty Insurance Company's Objection to Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 171)
- C. Limited Objection to Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 224)
- D. Argonaut Insurance Company's Limited Objection to Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II)

Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 267)

- E. Limited Objection of Overseas Private Investment Corporation to Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 291)
- F. Objection of the Yieldcos to the Debtors' DIP Motion (Docket No. 292)
- G. Official Committee of Unsecured Creditors' Objection to Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to (a) Obtain Postpetition Financing Pursuant to Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (b) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363, and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 296)

Replies Filed:

- H. Debtors' Omnibus Reply to Various Objections to Entry of a Final Order Approving Post-Petition Financing (Docket No. 326)

Additional Documents:

- I. Declaration of Homer Parkhill in Support of Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing Pursuant To Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 34)
- J. Declaration of Mark W. Hojnacki in Support of Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing Pursuant To Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and

(B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 35)

- K. Interim Order (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 87)
- L. Supplemental Declaration of Homer Parkhill in Support of Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing Pursuant To Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) (Docket No. 327)
- M. Notice of Filing of Proposed Final Order (I) Authorizing Debtors (A) to Obtain Senior Secured, Superpriority, Postpetition Financing Pursuant To Bankruptcy Code Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) and (B) to Utilize Cash Collateral Pursuant to Bankruptcy Code Section 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to Bankruptcy Code Sections 361, 362, 363 and 364 (Docket No. 335)

Status: The hearing with respect to this matter will be proceeding.

III. ADJOURNED MATTERS

10. Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Docket No. 7)

Objection Deadline: May 3, 2016 at 4:00 p.m. (unless
specifically extended by the Debtors)

Responses Filed:

- A. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to Certain First Day Motions (Docket No. 43)
- B. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to (I) Final Orders Relating to Certain First Day Motions Seeking to Spend Borrowings Under DIP Financing and (II) Debtors' Motion for Order Appointing Examiner (Docket No. 285)
- C. Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Docket No. 295)

Replies Filed: The Debtors will file an omnibus reply responding to objections to the DIP Motion, Cash Management Motion, Employee Motion, Critical Vendor Motion, and Lien Claimants Motion.

Additional Documents:

- D. Interim Order Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Docket No. 84)

Status: Debtors will seek approval of the final order at the hearing to be held at 10:00 a.m. on June 7, 2016.

- 11. Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 363, 1107, and 1108, and Bankruptcy Rules 6003 and 6004 (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and Service Providers, (II) Authorizing Provisional Payment to Certain Contract Counterparties, and (III) Granting Related Relief (Docket No. 9)

Objection Deadline: May 3, 2016 at 4:00 p.m. (unless
specifically extended by the Debtors)

Responses Filed:

- A. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to Certain First Day Motions (Docket No. 43)
- B. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to (I) Final Orders Relating to Certain First Day Motions Seeking to Spend Borrowings Under DIP Financing and (II) Debtors' Motion for Order Appointing Examiner (Docket No. 285)
- C. Limited Objection of Official Committee of Unsecured Creditors to Debtors (I) Motion to Pay Prepetition Claims of Certain Critical Vendors and Service Providers [Docket No. 9] and (II) Motion to Pay Prepetition Claims of Certain Lien Claimants [Docket No. 10] (Docket No. 297)

Replies Filed: The Debtors will file an omnibus reply responding to objections to the DIP Motion, Cash Management Motion, Employee Motion, Critical Vendor Motion, and Lien Claimants Motion.

Additional Documents:

- D. Interim Order Pursuant to Bankruptcy Code Sections 105, 363, 1107, and 1108, and Bankruptcy Rules 6003 and 6004 (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and Service Providers, (II) Authorizing Provisional Payment to Certain Contract Counterparties, and (III) Granting Related Relief (Docket No. 81)

Status: Debtors will seek approval of the final order at the hearing to be held at 10:00 a.m. on June 7, 2016.

- 12. Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 363, 503(b), 1107(a), and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Payment of Prepetition Claims of Certain Lien Claimants, (II) Confirming Administrative Expense Status for Certain Goods Delivered to Debtors Postpetition, and (III) Granting Related Relief (Docket No. 10)

Objection Deadline: May 3, 2016 at 4:00 p.m. (unless
specifically extended by the Debtors)

Responses Filed:

- A. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to Certain First Day Motions (Docket No. 43)
- B. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to (I) Final Orders Relating to Certain First Day Motions Seeking to Spend Borrowings Under DIP Financing and (II) Debtors' Motion for Order Appointing Examiner (Docket No. 285)
- C. Limited Objection of Official Committee of Unsecured Creditors to Debtors (I) Motion to Pay Prepetition Claims of Certain Critical Vendors and Service Providers [Docket No. 9] and (II) Motion to Pay Prepetition Claims of Certain Lien Claimants [Docket No. 10] (Docket No. 297)

Replies Filed:

The Debtors will file an omnibus reply responding to objections to the DIP Motion, Cash Management Motion, Employee Motion, Critical Vendor Motion, and Lien Claimants Motion.

Additional Documents:

- D. Interim Order Pursuant to Bankruptcy Code Sections 105, 363, 503(b), 1107(a), and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Payment of Prepetition Claims of Certain Lien Claimants, (II) Confirming Administrative Expense Status for Certain Goods Delivered to Debtors Postpetition, and (III) Granting Related Relief (Docket No. 82)

Status:

Debtors will seek approval of the final order at the hearing to be held at 10:00 a.m. on June 7, 2016.

- 13. Debtors' Motion for Entry of an Order (I) Appointing an Examiner and (II) Granting Related Relief (Docket No. 11)

Objection Deadline:

May 3, 2016 at 4:00 p.m.

Responses Filed:

- A. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to Certain First Day Motions (Docket No. 43)
- B. Statement of Appaloosa Investment Limited Partnership I with Respect to Debtors Motion for Entry of an Order Appointing an Examiner and Granting Related Relief (Docket No. 167)
- C. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to (I) Final Orders Relating to Certain First Day

Motions Seeking to Spend Borrowings Under DIP Financing and (II)
Debtors' Motion for Order Appointing Examiner (Docket No. 285)

Replies Filed: None to date.

Additional Documents: None to date.

Status: Debtors will seek approval of the final order at the hearing to be held at 10:00 a.m. on June 7, 2016.

14. Debtors' Application for Order Pursuant to Sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b) and Local Bankruptcy Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of McKinsey Recovery & Transformation Services U.S., LLC as Restructuring Advisor for the Debtors, Nunc Pro Tunc to the Petition Date (Docket No. 202)

Objection Deadline: May 3, 2016 at 4:00 p.m.

Responses Filed:

- A. Objection of the United States Trustee to Debtors' Application for Order Pursuant to Sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b) and Local Bankruptcy Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of McKinsey Recovery & Transformation Services U.S., LLC as Restructuring Advisor for the Debtors, Nunc Pro Tunc to the Petition Date (Docket No. 265)

Replies Filed: None to date.

Additional Documents: None to date.

Status: Debtors will seek approval of the final order at the hearing to be held at 10:00 a.m. on June 7, 2016.

Dated: New York, New York
May 19, 2016

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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